

Plimoth Investment Advisors[®]

Investment Management & Trust Services

George Oliveira, CFP[®], CTFA
Chairman of the Board
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Prior to being named Chairman of Plimoth Investment Advisors in 2017, George served as its President and Chief Executive Officer since 2011. Previously, George was a department head and portfolio manager for more than 34 years at three regional banks: BayCoast Bank, Plymouth Savings and Citizens Bank. He served as a senior member of the investment team and has had portfolio management responsibilities across multiple client types.

George holds a Bachelor's Degree in Business Administration from Bryant College and a Master's Degree in Business Administration from Providence College. He is a Certified Financial Planner[®] (CFP), a Certified Trust & Financial Advisor (CTFA), a graduate of the National Trust School at Northwestern University in Chicago, and a graduate of the ABA National Graduate Trust School at the University of Chicago.

George is a strong community activist who is involved with various local nonprofit boards; this includes serving as the immediate past President of the Bristol Community Foundation Board, Vice Chair and Treasurer of Family Service Association of Fall River, Treasurer of Stevens Children's Home, Inc., Chair of the Endowment Committee for the United Way of Fall River and as a current corporator and former Board Member of the Community Foundation of Southeastern Massachusetts.

George lives in Seekonk with his wife Barbara. Now that his four children are grown and away from home, George spends a great deal of time serving on various civic organizations such as the Fall River Rotary Club, the Anawan Club and the Prince Henry Society of Fall River. When he is not helping his wife babysit their two beautiful granddaughters, George enjoys taking in a ball game, a good movie or planning his next trip down to Florida.

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