Plimoth Investment Advisors®

Investment Management & Trust Services

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Carol has 34 years of experience within the financial services industry. Prior to joining Plimoth Investment Advisors in 2019, she was with Ropes & Gray LLP – Private Client Group and Ropes Wealth Advisors for 13 years, most recently as Senior Client Officer, serving as a daily point of contact for families and partner trustees to assist clients with their financial needs.

Previously, Carol was an Administrative Officer with Boston Trust & Investment Management Company. Before that, she spent several years with Bank of Braintree – Investment/Trust Department as an Investment Advisor and for nine years was an Assistant Vice President with Shawmut Bank NA – Investment Services Department in Boston.

Carol is a graduate of Suffolk University with a Bachelor of Science in Business Administration/Management. She is a Certified Trust and Financial Advisor (CTFA) and a Certified Senior Advisor, CSA®. In addition, Carol holds a Trust Certificate from the School of Banking at Williams College – Massachusetts Bankers Association and maintains various industry certificates from the American Management Association. She is also a member of the Boston Estate Planning Council (BEPC).

A resident of Halifax, Massachusetts, Carol is a Life Member, Habitat Partner and Volunteer in Conservation with the Rocky Mountain Elk Foundation, currently serving as Financial Chair for the Boston Chapter.