

# *Plimoth Investment Advisors*®

Investment Management & Trust Services

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Prior to joining Plimoth Investment Advisors, Peter was employed by Citizens~Union Savings Bank and prior to that State Street Bank & Trust as a Mutual Fund Accountant. In addition to his portfolio management responsibilities, Peter has been instrumental in the development of the group's proprietary equity and fixed income models, enhancing the department's analytical framework.

Peter holds a Bachelor's Degree in Economics from Wheaton College in Norton, Massachusetts. He is a honors graduate of the Massachusetts Bankers Association School of Finance and a Massachusetts Property, Casualty, Life, Accident, Health, and Variable Annuity Insurance Producer. Peter is also an adjunct Professor of Finance at the University of Massachusetts.

Peter lives in New Bedford and enjoys spending time with family and friends. He is an avid boater, enjoys skiing and has a passion for automobiles.

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