

# *Plimoth Investment Advisors*®

Investment Management & Trust Services

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Sue's career in the Trust and Investment industry began in 1983 at a small community bank on Cape Cod. At that time, she realized how rewarding working in the community banking environment can be. Over the years she has worked for the Trust/Investment Departments of several local banks, including Plymouth Savings Bank and Rockland Trust Company. She currently oversees the administration of trust, IRA, investment management and estate accounts for Plimoth Investment Advisors, as well as ensuring that all customers receive the top-notch service that they deserve.

Sue is a graduate of Roger Williams College with a Bachelor of Science Degree in Paralegal Studies and Business. She is also a graduate of the American Banker's Association National Trust School and an honors graduate of the National Graduate Trust School at Northwestern University. She holds the Certified Trust and Financial Advisor (CTFA) designation from The Institute of Certified Bankers. She is a member of the Norfolk and Plymouth Estate and Business Planning Council and is currently serving on the Executive Committee.

Sue lives in Lakeville with her ever-changing number of dogs and cats. She has two grown children and three grandsons that she adores. She loves to bake and makes a mean chocolate chip cookie.

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