

# *Plimoth Investment Advisors®*

*Investment Management & Trust Services*

**Teresa A. G. Prue, CFP®**  
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Teresa has over 25 years' experience in the banking, investment management and trust administration arena. Her focus has always been to help her clients achieve their goals on their terms. Her work with Advest, Inc., Infinex Financial Group and Savings Institute Bank and Trust has encompassed branch management, corporate cash management, investment management and trust administration. Teresa works with both individual and corporate clients, and will be heading up our Connecticut office.

Teresa holds a Bachelors of Science in Business Management from Providence College. She received the Certified Financial Planner (CFP®) designation in 2009. She holds FINRA Series 7, 24, and 63 licenses, as well as the Connecticut Life and Variable Annuities License. She has been awarded the CT Five Star Professional designation in Trust Administration for 3 consecutive years. She currently serves on the Board of Directors for the Estate and Tax Planning Council of Eastern Connecticut and the Finance Committee for St. Michael's Church in Pawcatuck, CT.

Teresa grew up in Westerly, RI. She currently lives in Pawcatuck, CT with her husband John and two children. She's also a Justice of the Peace for State of Connecticut, and is looking forward to working closer to home so that she can spend more time involved with community organizations.

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